OIL INDIA LIMITED

A. FINANCIAL RESULTS (Rs. crore)

	Q1 2026-27	Q2 2026-27	Half Year 2026-27	Q1 2025-26	Q2 2025-26	Half Year 2025-26
Income						
Crude Oil Sales	6,111.38	6,134.09	12,245.47	3,303.93	3,506.84	6,810.77
Natural Gas Sales	1,526.58	1,649.03	3,175.61	1,469.30	1,418.65	2,887.95
Total Operating Revenue	7,958.14	8,071.33	16,029.47	5,012.45	5,456.72	10,469.17
Other Income	520.64	844.87	1,365.51	176.09	830.70	1,006.79
Total Income	**8,478.78**	**8,916.20**	**17,394.98**	**5,188.54**	**6,287.42**	**11,475.96**
Expenditure						
Employee Benefit Expenses	431.53	566.72	998.25	467.19	526.21	993.40
DD&A Cost	615.63	681.02	1,296.65	531.45	577.70	1,109.15
Statutory Levies	2,062.68	1,953.90	4,016.58	1,215.54	1,271.04	2,486.58
Other Expenditure	1,379.90	2,549.67	3,929.57	1,723.41	2,334.57	4,057.98
Finance Cost	247.32	297.65	544.97	153.40	260.31	413.71
Exceptional Item	-	-	-	-	-	-
Total expenditure	**4,737.06**	**6,048.96**	**10,786.02**	**4,090.99**	**4,969.83**	**9,060.82**
Profit Before Tax (PBT)	**3,741.72**	**2,867.24**	**6,608.96**	**1,097.55**	**1,317.59**	**2,415.14**
Provision for Corporate Tax	**871.51**	**607.82**	**1,479.33**	**284.07**	**273.57**	**557.64**
Profit After Tax (PAT)	**2,870.21**	**2,259.42**	**5,129.63**	**813.48**	**1,044.02**	**1,857.50**
EPS (Rs)	17.65	13.89	31.54	5.00	6.42	11.42

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B. PRICE REALISATION:						
	Q1 2026-27	Q2 2026-27	Half Year 2026-27	Q1 2025-26	Q2 2025-26	Half Year 2025-26
Crude Oil(USD/BBL)	98.73	92.24	95.38	66.20	68.19	67.22
Natural Gas (USD/MMBTU)	7.19	7.19	7.19	6.72	6.78	6.75
C. EXPENDITURES (Rs. crore):						
i. DDA COST						
	Q1 2026-27	Q2 2026-27	Half Year 2026-27	Q1 2025-26	Q2 2025-26	Half Year 2025-26
Depreciation & Amortization	199.51	169.43	368.94	141.23	153.20	294.43
Depletion	416.12	511.59	927.71	390.22	424.50	814.72
Total	**615.63**	**681.02**	**1,296.65**	**531.45**	**577.70**	**1,109.15**
ii. STATUTORY LEVIES (Rs. crore)						
Royalty	1,032.15	917.30	1,949.45	656.14	678.04	1,334.18
Excise Duty/ Windfall tax	0.09	0.10	0.19	0.08	0.08	0.16
OID Cess	1,030.44	1,036.50	2,066.94	559.32	592.92	1,152.24
Total	**2,062.68**	**1,953.90**	**4,016.58**	**1,215.54**	**1,271.04**	**2,486.58**
iii. OTHER EXPENDITURE (Rs. crore)						
Contract Cost	616.67	476.88	1,093.55	470.33	522.18	992.51
Consumption of materials	127.86	133.62	261.48	107.15	102.28	209.43
Exploration cost write off / Provisions / Impairments	252.25	1,484.91	1,737.16	457.71	983.44	1,441.15
Exchange Loss / (Gain)	(22.57)	80.44	57.87	5.50	357.42	362.92
Other Expenditure	405.69	373.82	779.51	682.72	369.25	1,051.97
Total	**1,379.90**	**2,549.67**	**3,929.57**	**1,723.41**	**2,334.57**	**4,057.98**

Note: Figures of previous periods have been regrouped/ reclassified, wherever necessary, to confirm to current periods classifications.

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D.PHYSICALS:

	Q1 2026-27	Q2 2026-27	Half Year 2026-27	Q1 2025-26	Q2 2025-26	Half Year 2025-26
1. Production						
Crude Oil (MMT)	0.950	1.021	1.971	0.853	0.848	1.701
Natural Gas (BCM)	0.757	0.786	1.543	0.827	0.804	1.631
2.Sales						
Crude Oil (MMT)	0.915	0.979	1.894	0.822	0.827	1.649
Natural Gas (BCM)	0.615	0.655	1.270	0.695	0.659	1.354

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Numaligarh Refinery Limited

	Q1 2026-27	Q2 2026-27	Half Year 2026-27	Q1 2025-26	Q2 2025-26	Half Year 2025-26
A. PHYSICALS:						
Crude Throughput (TMT)	791.20	802.67	1,593.91	799.30	752.87	1,552.17
Distillate Yield	87.58%	87.01%	87.65%	85.38%	86.20%	86.64%
B. FINANCIALS (Rs. Crore):						
Total Operating Income	9,146.71	7,990.87	17,138.47	6,280.23	6,442.39	12,722.62
EBITDA	1,843.47	1,108.53	2,952.00	785.74	988.25	1,773.99
PBT	1,754.60	1,023.96	2,778.56	653.18	860.63	1,513.81
PAT	1,305.18	701.60	2,006.77	488.22	724.83	1,213.05
Gross Refining Margin ($/bbl)	35.95	20.71	28.24	5.02	10.56	7.73